

## Asset-Backed and Mortgage-Backed Securities Services

*One-stop shopping that integrates comprehensive ABS/MBS administration, global custody and debt agency services*

JPMorgan is at the forefront of delivering seamless, integrated asset-backed and mortgage-backed securities (ABS/MBS) services to a dynamic and demanding securitization market. We provide a one-stop shopping experience that integrates comprehensive ABS/MBS administration, global custody and debt agency services.

### Centralized, experienced support

Excellent, thorough customer service is our priority. Our account management teams provide clients with the convenience of a single point of contact for coordinated communications across our Structured Finance Services, Debt Agency Services and Cash & Custody Services groups.

Meticulous attention to detail and our dedication to responsive service characterize JPMorgan's support for client transactions. We coordinate with issuers, underwriters, outside counsel and other parties to ensure that client transactions are supported seamlessly along each step of the service delivery cycle.

Our ABS/MBS professionals use their superior analytical capabilities to create flexible, customized solutions for the most complex structures.

### Key features and benefits

- Centralized, experienced support and dedication to responsive service
- Efficient administrative support for ABS/MBS transactions
- Sophisticated online reporting through JPMorgan ACCESS<sup>®</sup>

JPMorgan offers unparalleled depth of accomplishment across all asset classes. Our professionals are among the most experienced in the securitization industry, and are experts in conventional asset classes and less common collateral sources such as film receipts, container leases and insurance premium finance.

### Comprehensive service

Our expertise allows us to deliver efficient administrative support for ABS/MBS transactions in a range of capacities. Our services include:

- Bond analytics that model collateral and cash performance of securities using complex analysis and waterfall modeling — Our dedicated bond analytics team enhances the detail available through our online customized reporting services, described below.
- Backup servicing solutions for a wide array of asset classes — We utilize our extensive network of service providers to ensure we provide uninterrupted service on client loan portfolios.

- Investment and cash management choices that provide the benefit of a competitive yield while guaranteeing the safety of principal — Our investment options are offered through licensed investment professionals in coordination with our Trust group.
- Irish corporate administration services across all our structured finance products through our dedicated team in Dublin.
- Luxembourg, Irish and Singapore listing agent services offer comprehensive administrative support for securities that require listing on the Luxembourg, Irish and Singapore stock exchanges.
- Trustee, registrar and paying agent, calculation agent and collateral agent services to support all ABS/MBS transactions.

*(Continued)*

# WORLDWIDE SECURITIES SERVICES

## Sophisticated online reporting

JPMorgan's global debt clients enjoy the convenience of our powerful online reporting tool, the Structured Finance Reporting application at [jpmorganaccess.com](http://jpmorganaccess.com). From this site, clients access detailed, accurate payment and collateral information. It offers up-to-the-minute data, clearly and logically presented in a range of formats, with the functionality required to search, manipulate and manage your data — to see information in various formats, to zero in on key items and to probe historical data in depth.

The site allows users to:

- Download detailed summary reports
- Establish customized information criteria to trigger e-mail alerts
- Establish deal “baskets” based on a range of criteria
- Hyperlink to frequently visited Web sites
- Personalize reporting preferences, format choice and delivery address
- Request access to private transactions online
- Search data by issuer, issue or CUSIP/ISIN, as well as by alphabet, using a wildcard filter

## Global capabilities, local

JPMorgan supports global trust clients with ABS and MBS backup servicing, global custody, debt servicing, investment solutions, and online reporting and modeling through a network of nearly 80 offices around the world. For more information, please contact your JPMorgan representative or a member of our ABS/MBS management team.

### Contact us to learn more:

#### Asia:

852-2800-1906

#### Europe:

+44-(0)207-777-2192

#### United States:

(ABS) 212-623-5616

(ABS) 212-623-5640

(MBS) 212-623-5619

Issued and approved for distribution in the United Kingdom and the European Economic Area by J.P. Morgan Europe Limited. In the United Kingdom, JPMorgan Chase Bank, N.A., London branch and J.P. Morgan Europe Limited are authorized and regulated by the Financial Services Authority.